

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Special Financing Inc.,

Case No. 08-13888 (SCC)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Lehman Brothers Bankhaus AG

Name of Transferee

Commerzbank AG

Name of Transferor

Name and Address where notices to transferee should be sent:

Lehman Brothers Bankhaus AG, acting through court
appointed insolvency administrator, D. Michael C. Frege
Rathenauplatz 1
60313 Frankfurt am Main, Germany

Phone: _____

Last Four Digits of Acct #: _____

Court Claim # (if known): 27839

Amount of Claim: \$90,000,000

Date Claim Filed: September 22, 2009

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: D. Michael C. Frege, as Insolvency Administrator
Transferee/Transferee's Agent

Date: 3/30/15

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York
(the "Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. (the "Debtor")

CASE NAME: In re Lehman Brothers Special Financing Inc.

CASE NO.: Chapter 11, Case No. 08-13888 (SCC)

CLAIM NO.: 27839

DESCRIPTION OF CLAIM: This Evidence of Transfer of Claim relates to Claim No. 27839 in the amount of \$90,000,000 (the "Claim") allowed as a non-priority, SUBJECT TO unsecured claim against Lehman Brothers Special Financing Inc. TRANSFER:

It is hereby certified that **COMMERZBANK AG**, ("Assignor") has, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), unconditionally and irrevocably sold, transferred and assigned unto:

LEHMAN BROTHERS BANKHAUS AG, acting through the court appointed insolvency administrator, D. Michael C. Frege
Rathenauplatz 1
60313 Frankfurt am Main, Germany

("Assignee"), by assignment agreement dated [], all rights, title, interest, claims and causes of action in and to, or arising under or in connection with 100% of the Claim, in the principal amount of **US\$ 90,000,000**.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law with respect to the transfer of the Claim. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Claim and recognizing Assignee as the sole owner and holder of the Claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED
THIS 17 DAY OF MARCH, 2015.

LEHMAN BROTHERS BANKHAUS Commerzbank AG
AKTIENGESELLSCHAFT, acting
through the court appointed in solvency
administrator Dr. Michael C. Frege

Edwin
Name: E.F. DION
Title: DIRECTOR

Charlotte Q. Galt on a proxy
Name: Dr. M. Frege Insolvency Administrator
Title: Insolvency Administrator
of Lehman Brothers Bankhaus AG
Bankhausstraße 12-16 D-60325 Frankfurt am Main
Tel. +49(0)69/71701-300 Fax +49(0)69/71701-40-410